



Ver: Feb 2021

Account Details Addition / Modification Request Form (Trading & DP A/c)

Date: _____

Dear Sir / Madam,

I / We request you to make the following additions / modifications to my / our Trading and Demat account in your records.

PLEASE FILL ALL THE DETAILS IN BLOCK LETTERS IN ENGLISH. Please mark (X) on the appropriate column.

Account Holder's Details

PAN NO. [Grid]

DP ID - IN303948 BO ID [Grid] Trading Code [Grid]

Annual Income [Grid] Upto 1 Lac [] 1-5 Lac [] 5-10 Lac [] 10-25 Lac [] 25-50 Lac [] 50-1cr [] 1cr & above [] Networth as on Date Rs. _____

Table with 3 columns: 1. Bank & Dividend Details, Existing Details (As per DP Account), New Details (This bank will be updated as default bank for PAYOUT). Rows include Bank Name & Branch, A/c No., A/c Type, IFSC Code, MICR (Mandatory for DP).

Table with 3 columns: 2. Address Details, Existing Details, New Details. Rows include Address, City, State, Country, Pin Code. Includes checkboxes for Modification, Correspondence, Permanent.

Table with 3 columns: 3. Contact Details, Existing Details, New Details. Rows include Tel., Mob., Email ID. Includes checkboxes for Addition, Modification.

I hereby declare that the above mention mobile number and email id belong to [] Me or [] My family [] Spouse [] Dependent Children [] Dependent Parents

4. ECN activation and other electronic communication for Trading and Demat account: [] Yes [] No

I / We hereby give our consent and authorize you to send digital contract notes, bills, ledgers, statement of funds and securities, transaction statements, Monthly / Quarterly demat statement of accounts / holding statement(s) / bills or other reports, Statement(S), related notices, Circulars, amendments and such other correspondence, documents, records by whatever name called (hereafter referred to as "statement (s)" issued from time to time, at the above mentioned new email id: _____

Table with 3 columns: 5. Signature, Existing, New. Row for Modification.

Reason for Change in Signature _____

I/We wish to update the above changes in KRA, Demat and Trading Account.

Table with 3 columns: 6. DP Details for Trading A/c, Pay - in [], Payout []. Rows include DP Name, DP ID, Client ID.

Table with 3 columns: 7. Others (Pls Specify), Existing, New.

Declaration: I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief. In case any of the above mentioned information is found to be false or untrue or misleading or misrepresenting, I am/we are aware that I/we may be held liable for it.

Table with 4 columns: Client Name, First / Sole Holder, Second Holder, Third Holder. Row for Signature with text 'Signature as per demat account'.

Any one Proof Required from the following list (Self attested by client and all joint holders, if any):

Bank details: Copy of cheque with name printed, copy of bank passbook, copy of bank statement of accounts duly attested by bank authorities not older than 4 months with cancelled cheque.

Address details: Copy of Ration card, Adhaar card, Passport, Voter ID card, Driving license, Bank passbook, Electricity bill / Land line Telephone bill (not more than 3 months old).

DP details: CML copy.

For Office use only:

Branch / RO Name:
Date:
Time:

Client Signature Verified By
Employee Name:
Employee Code:
Employee Signature:

For CSO use only:

CSO RECEIVED STAMP

ACKNOWLEDGMENT RECEIPT

We hereby acknowledge the receipt of the your instruction for modification of the following Account subject to verification:

DP ID:	I	N	3	0	3	9	4	8	Client ID:								Trading Code:
Modification request for (Specify reason)	<input type="checkbox"/> Annual Income <input type="checkbox"/> Bank <input type="checkbox"/> Address <input type="checkbox"/> Contact Details <input type="checkbox"/> ECN <input type="checkbox"/> Signature <input type="checkbox"/> DP Addition <input type="checkbox"/> Others_____																

Depository Participant Seal and Signature